

**Ref:** 568/BSE.IP/21042025**Date:** April 21, 2025

To,  
The Manager-Listing Dept.  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001

**Sub: Intimation for non-applicability of the Corporate Governance provisions specified in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations").**

Dear Sir/ Ma'am,

Pursuant to Section II-B (4) of Chapter II of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 for compliance with the provisions of the SEBI (LODR) Regulations, 2015 by listed entities, I hereby confirm the following in respect of NeoGrowth Credit Private Limited ("Company") that: -

1. The Company has listed its Non-Convertible Debt Securities on BSE Limited.
2. The Company has not listed any of its specified securities on any of the Stock Exchanges.
3. The outstanding value of listed Non-Convertible Debt Securities of the Company has not exceeded Rupees Five Hundred Crore for the financial year ended on March 31, 2025.

Accordingly, the requirement of submission of Compliance Report on Corporate Governance as per Regulation 27(2) of SEBI LODR Regulations is not applicable to the Company for the F.Y. 2024-25. Further, the certificate issued by the M/s Sachin Dedhia & Associates, Practicing Company Secretary regarding non-applicability of the Corporate Governance provisions is enclosed as Annexure to this letter.

Kindly take the same on your record.

Thanking you,

**For NeoGrowth Credit Private Limited,**

**Rohit Rai,**  
**Company Secretary & Compliance Officer**  
**Membership No. A35505**

Encl: - As above

# SACHIN DEDHIA & ASSOCIATES

## COMPANY SECRETARIES

*Sachin P. Dedhia*

*A.C.S., LL.B., B. Com*

### **CERTIFICATE FOR NON-APPLICABILITY OF CORPORATE GOVERNANCE PROVISION**

[This certificate is issued pursuant to Section II-B (4) of Chapter II of SEBI Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.]

I, Sachin Dedhia, Practising Company Secretary, have examined the registers, records, books and papers of NeoGrowth Credit Private Limited (hereinafter called the "Company"), incorporated on May 17, 1993 having CIN:U51504MH1993PTC251544 and Registered Office at Times Square, Tower E, 9th Floor, Marol, Andheri-Kurla Road, Andheri East, Mumbai – 400059 ('the Company').

In my opinion and to the best of my information and according to the examination carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:-

1. The Company has Listed its Non-Convertible Debt Securities on stock exchanges.
2. The Company has not listed any of its specified securities on any of the stock exchanges.
3. The outstanding value of Listed Non-Convertible Debt Securities of the Company has not exceeded Rupees Five Hundred Crore for the Financial Year ended on March 31, 2025.
4. Accordingly, requirement of submission of compliance report on corporate governance as per Regulation 27(2) is not applicable to the Company.

**For Sachin Dedhia & Associates  
Company Secretaries**

**Sachin Dedhia  
Proprietor  
Mem No. A-20401, COP No. 9427  
PR: 3394/2023**

Place: Mumbai  
Date: April 21, 2025