

Ref. no.: 465/BSE/11102024

October 11, 2024

To
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400001

Subject : Intimation for ISIN deletion of ISIN INE814007451

Scrip Code : 975077

Dear Sir,

We refer to the Intimation filed with Stock Exchange on 25th September 2024, under regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, confirming redemption of Non-Convertible Debentures (NCDs). We further request the Stock Exchange to kindly delete ISIN **INE814007451** from its records as the Company has fully redeemed these NCDs and made full repayment of principal and interest on the same.

We further confirm that all the units credited under this ISIN has been debited from depositories records.

Please find enclosed debit action confirmation letter issued by NSDL.

Request you to kindly delete the said ISIN from your records.

Thanking you,

For **NeoGrowth Credit Private Limited**



Deepak Goswami,
Chief Financial Officer

Encl:

1. Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
2. Debit confirmation letter issued by NSDL

Ref: - 455/BSE.IP/25092024

September 25, 2024

BSE LimitedP.J. Towers, Dalal Street
Mumbai- 400001**Sub: Intimation of payment of principal and interest under Regulation 57 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015****Ref: ISIN No. INE814O07451**

Dear Sir/Madam,

Please be informed in terms of the above captioned subject matter, we wish to inform the Stock Exchange that the company has made payment towards principal and interest due to NCD holder(s) bearing **ISIN - INE814O07451**, please find below details for the same.

a) Whether Interest payment and redemption payment made (yes/ no): Yes. Interest & Redemption

b) Details of interest payments – Kindly refer to the table below.

| Sr. No | Particulars | Details |
|--------|---|--------------------------|
| 1 | ISIN | INE814O07451 |
| 2 | Issue Size | Rs. 40 Crores |
| 3 | Interest Amount to be paid on due date (Net) | 28,21,172.64 |
| 4 | Frequency - quarterly/ monthly | Quarterly |
| 5 | Change in frequency of payment (if any) | NA |
| 6 | Details of such change | NA |
| 7 | Interest payment record date | 10-09-2024 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 25-09-2024 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 23-09-2024 to 25-09-2024 |
| 10 | Amount of interest paid (Net) | 28,21,172.64 |
| 11 | Date of last interest payment | 11-06-2024 to 12-06-2024 |
| 12 | Reason for non-payment/ delay in payment | NA |

c) Details of redemption payments:

| Sr. No | Particulars | Details |
|--------|---|---|
| 1 | ISIN | INE814007451 |
| 2 | Type of redemption (full/ partial) | Full |
| 3 | If partial redemption, then | |
| | a. By face value redemption | YES |
| | b. By quantity redemption | - |
| 4 | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | NA |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Amortization plan (i.e., reduction of principal by regular payments.) |
| 6 | Redemption date due to put option (if any) | NA |
| 7 | Redemption date due to call option (if any) | NA |
| 8 | Quantity redeemed (no. of NCDs) | NA |
| 9 | Due date for redemption/ maturity | 25-09-2024 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 23-09-2024 to 25-09-2024 |
| 11 | Amount redeemed | Rs.10,00,00,000.00 |
| 12 | Outstanding amount (Rs.) * | NA |
| 13 | Date of last Interest payment | 11-06-2024 to 12-06-2024 |

*Please note that this is the last repayment of Principal for ISIN INE814007451, hence no outstanding due.

Request you to take the same on your record.

Yours faithfully

For NeoGrowth Credit Private Limited

**DEEPAK
NATH
GOSWAMI**

Digitally signed
by DEEPAK NATH
GOSWAMI
Date: 2024.09.25
12:48:06 +05'30'



**Deepak Goswami
Chief Financial Officer**

Ref: II/CA/COM/88564/2024

October 09, 2024

The Company Secretary
NEOGROWTH CREDIT PRIVATE LIMITED
802,8th Floor,Tower A Peninsula Business Park
Ganpatrao Kadam Marg
Lower Parel
Mumbai - 400013

Sub : Redemption

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES LIMITED , Debentures were credited/debited to the account(s) in the NSDL system, details of which are given below :

| <i>ISIN</i> | <i>ISIN Description</i> | <i>D/C</i> | <i>Records</i> | <i>Quantity</i> | <i>Execution Date</i> |
|--------------|--|------------|----------------|-----------------|-----------------------|
| INE814O07451 | NEOGROWTH CREDIT PRIVATE LIMITED 11.25 NCD 25SP24 FVRS25000 | Debit | 251 | 1,551.000 | 09/Oct/2024 |

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date:09/10/2024 12:16:50
Reason: Authentication
Location: NSDL,Mumbai