

October 11, 2023

REF- 240/BSE/11102023

Senior General Manager- Listing Compliance  
BSE Limited  
24<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalai Street, Mumbai – 400 001

Dear Sir,

**Sub: Statement of ISIN's as on September 30, 2023****Ref: SEBI Circular No: CIR/IMD/DF-1/ 67/2017 dated June 30, 2017**

With reference to the above-mentioned circular, please find enclosed herewith statement of ISIN's as on September 30, 2023

Kindly take the same on record.

Thanking You

Yours Sincerely

**For NeoGrowth Credit Private Limited**

Tanushri Yewale  
Company Secretary & Compliance officer

Encl: As above

**List of ISINs as on September 30, 2023**

Sr. No	Name of the issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount Outstanding	Listed/Unlisted
1	NeoGrowth Credit Private Limited	INE814007386	03-09-2019	03-09-2025	12.80% p a	Coupon payable semi-annually and principal payable on maturity date	Put/Call	62,00,00,000.00	62,00,00,000	Listed
	NeoGrowth Credit Private Limited	INE814007246	26-03-2020	26-04-2023	13.00 % p a	coupon payable quarterly and principal payable Principal to be repaid in 2 (Two) installments, each of Rs 16,25,00,000 at the end of 36th and 37th month from the date of allotment.	No	32,50,00,000	0	Unlisted
2	NeoGrowth Credit Private Limited	INE814007279	24-11-2020	24-11-2023	12.40% p a	Coupon payable quarterly	No	32,00,00,000.00	32,00,00,000	Unlisted
3	NeoGrowth Credit Private Limited	INE814007287	09-12-2020	09-12-2024	11.652% p a	coupon payable semi-annually and Principal payable in four equal instalments. 25% of issue size payable after 1st year, 25% of issue size payable after 3rd year, 25% of issue size payable after 3.5 year and 25% of issue size payable in 4th year.	No	74,00,00,000.00	55,50,00,000	Unlisted
4	NeoGrowth Credit Private Limited	INE814007303	25-02-2021	13-02-2026	12.29% p a	Coupon payable semi-annually, Principal redemption in two installments: 1st Initial redemption 09-02-2024 and Final redemption on 29-01-2026.	No	41,00,00,000.00	41,00,00,000	Unlisted
5	NeoGrowth Credit Private Limited	INE814007329	18-03-2021	19-03-2024	14 % p a	Coupon payable semi-annually, Partial redemption of face value per debenture on 15-09-2023 and 18-03-2024.	Put/Call option is yet to be exercised	25,00,00,000.00	16,66,66,667	Unlisted
6	NeoGrowth Credit Private Limited	INE814007311	19-03-2021	19-03-2024	14 % p a	Coupon payable quarterly, Partial redemption of face value per debenture on 15-03-2023, 15-09-2023 and 19-03-2024.	Put Option	20,00,00,000.00	10,00,00,000	Listed
7	NeoGrowth Credit Private Limited	INE814007337	18-06-2021	13-06-2026	12.39 % p a	Coupon payable semi-annually, Intial redemption date being 18th June, 2024 and Final redemption on 13th June, 2026	No	24,50,00,000.00	24,50,00,000	Unlisted
8	NeoGrowth Credit Private Limited	INE814007345	10-03-2022	10-03-2027	12.55% p a	coupon payable semi-annually and principal payable on maturity date	Put/Call option is yet to be exercised	20,00,00,000	20,00,00,000	Listed
9	NeoGrowth Credit Private Limited	INE814007352	31-03-2022	30-03-2025	13.00% p a	coupon payable semi-annually and principal payable semi-annually	Put/Call option is yet to be exercised	20,00,00,000	20,00,00,000	Unlisted
10	NeoGrowth Credit Private Limited	INE814007360	19-07-2022	19-07-2026	12.90% p a	Coupon payable semi-annually, Partial redemption of face value per debenture on 19-01-2024, 19-07-2025, 19-01-2026 and 19-07-2026.	No	80,00,00,000	60,00,00,000	Unlisted
11	NeoGrowth Credit Private Limited	INE814007378	27-08-2022	26-08-2027	12.25% p a	Coupon payable semi-annually, Partial redemption of face value per debenture on 15-05-2025 and 26-08-2027	No	30,80,00,000	30,80,00,000	Unlisted
12	NeoGrowth Credit Private Limited	INE814007394	27-02-2023	27-02-2026	13.80% p a	Coupon payable quarterly	Put Option	25,00,00,000	25,00,00,000	Unlisted
13	NeoGrowth Credit Private Limited	INE814007402	21-03-2023	25-03-2024	12.75% p a	Coupon payable monthly	No PUT / Call Option. In the event downgrade of Credit Rating of the Debenture issued by the Issuer from the current rating of BBB by one notch the Coupon Rate will be reset.	35,00,00,000	35,00,00,000	Listed
14	NeoGrowth Credit Private Limited	INE814007410	22-06-2023	27-06-2024	11.50% p a	Coupon payable quarterly	No	29,00,00,000	29,00,00,000	Listed
15	NeoGrowth Credit Private Limited	INE814007428	30-06-2023	07-12-2024	12 % p a	Coupon payable monthly	No	10,00,00,000	10,00,00,000	Listed
16	NeoGrowth Credit Private Limited	INE814007436	28-06-2023	07-06-2026	12 % p a	Coupon payable monthly	Put Option : At the end of 24 months from the deemed date of allotment 28.06.2025; 2 Months notice period from the put option date - 28.04.2025 Redemption at PAR At the end of 24 months from the deemed date of allotment 28.06.2025 With 2 months notice period from the put option date 28.04.2025 Call: NA	15,00,00,000	15,00,00,000	Unlisted
17	NeoGrowth Credit Private Limited	INE814007444	19-07-2023	20-07-2026	12.75% p a	Coupon payable quarterly	No	20,20,00,000	20,20,00,000	Unlisted
18	NeoGrowth Credit Private Limited	INE814007451	15-09-2023	25-09-2024	11.25% p a	Coupon payable quarterly	No	40,00,00,000	40,00,00,000	Listed
19	NeoGrowth Credit Private Limited	INE814007469	22-09-2023	22-12-2024	11.25% p a	Coupon payable quarterly	No	30,00,00,000	30,00,00,000	Listed
20	NeoGrowth Credit Private Limited	INE814007477	28-09-2023	28-10-2024	11.25% p a	Coupon payable quarterly	No PUT / Call Option. In the event downgrade of Credit Rating of the Debenture issued by the Issuer from the current rating of BBB by one notch the Coupon Rate will be reset.	25,00,00,000	25,00,00,000	Listed
								5,80,20,00,000.00	6,01,66,66,667	

